

Transaction Advisory Services

Our transaction advisory services professionals provide a full spectrum of services throughout the various stages of a deal

www.urishpopeck.com



Comprehensive Support

Successful transactions are supported by the efficient coordination of multi-disciplined resources in tight timeframes focused on maximizing value and minimizing risk. From the identification and evaluation of opportunities, to comprehensive due diligence, post acquisition integration, and ongoing portfolio company compliance services, our organization can support you with end-to-end transaction advisory services.

Our integrated transaction teams draw upon a depth of experience delivering assurance, tax, and consulting services to address specific service needs in areas such as financial, accounting and operational diligence, investigative services, domestic and international tax planning and structuring, process improvement opportunities, and post-acquisition synergy.

What are the Services?

Our organization provides a full spectrum of services throughout the various states of an investment:

Acquisition Strategy

- Evaluation of acquisition/sale strategy and alternative options
- Sale/purchase representation
- Tax structuring opportunities
- Capitalization and financial support
- Distressed M&A transaction support

Closing Support

- Purchase agreement support
- Closing balance sheet review
- Dispute arbitration and expert services
- Post-transaction integration planning
- Compensation and benefits services
- Valuation and purchase price allocation support

Opportunity Evaluation

- Review of acquisition targets
- Financial modeling
- Benchmarking
- Investigative due diligence

Transaction Execution

- Financial due diligence, including quality of earnings and free cash flow analysis
- Working capital and balance sheet analysis, including quality of assets and completeness of liabilities
- Accounting due diligence, including policy and principal assessment
- Carve-out analysis
- Tax due diligence and structure/efficiency consulting
- Operational diligence, process optimization and synergy identification
- IT diligence
- Analysis of financial forecasts

Integration and Beyond

- Post transaction integration execution
- Audit, tax and other compliance services
- Process improvement, internal control and risk assessment
- Exit services

Global Reach, Industry Knowledge

Internationally, drawing upon the capabilities of the world's fifth largest professional services network, Urish Popeck brings to bear high caliber resources in all major geographies and across a broad spectrum of industries. We can call on our global network of international liaison partners to support client service teams in coordinating service delivery across international or multi-location assignments.