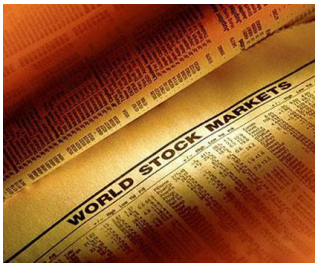


Access to Capital Markets



Underwriters Involved with BDO Client Offerings

A.G .Edwards
Banc of America Securities LLC
Blackmont Capital Inc
Bear, Stearns & Co. Inc.
BNP Paribas
Brean Murray & co.
Caylon securities
CIBC World Markets
Citigroup Global Markets
Cowen and Company
Credit Suisse First Boston
D.A. Davidson & Co

(continued on reverse side)

What is the Service?

BDO currently serves over 250 domestic publicly traded entities. We have assisted many of these entities not only with their ongoing SEC filings, but also with their public offerings. We have also helped these and many other clients with private placement. Current "Top 25" BDO SEC clients include:

- 99 Cent Only Stores
- Abovenet, Inc.
- Amerco (U-Haul)
- Amtrust Financial Services & Subs
- Children's Place Retail Stores, Inc.
- Dril-Quip, Inc.
- EZCORP, Inc.
- Forest Laboratories, Inc.
- GameStop Corp.
- Greenlight Capital RE, LTD.
- Healthcare Realty Trust Incorporated
- Hecla Mining Company
- Henry Schein, Inc.
- Iconix Brand Group, Inc.
- Interface, Inc.
- Jones Apparel Group, Inc.
- K-12, Inc.
- Legacy Reserves LP
- MasTec, Inc.
- Monster Worldwide, Inc.
- National Health Investors, Inc.
- National Presto Industries, Inc.
- Nuance Communications, Inc.
- Prospect Capital Corporation
- Sterling Financial Corporation
/WA/

How you Benefit

SEC-registered entities find that the sheer volume of the SEC's rules and its numerous unpublished administrative positions give rise to many complex issues and questions. BDO has committed substantial resources to help our clients find workable solutions to those complex problems and to ensure timely and proper filings.

Our National SEC Department, led by Wendy Hambleton, maintains a constructive working relationship with the SEC staff, closely monitoring changes in reporting requirements and keeping engagement personnel informed of changes. The department also devotes significant personal attention to client filings to ensure that clients receive the benefits of their extensive experience and knowledge.

From 2006 through today, BDO participated in 100 public and private offerings. Proceeds from these offerings ranged from \$14 million to \$838 million. Thirty-one of these offerings were IPOs of which the total proceeds were over \$4 billion. Each one was given the same meticulous attention.

Deutsche Bank Securities
Dowling & Partners Securities
EarlyBirdCapital, Inc.
Feltl and Company
Ferris, Baker Watts
Fig Partners
First Albany Capital
Friedman Billings Ramsey
Goldman Sachs
Gunn Allen Financial, Inc.
HcFP/Brenner Securities LLC
Jefferies & Company
JMP Securities
JP Morgan Chase
Keefe, Bruyette & Woods
Ladenburg Thalmann & Co. Inc.
Leerink Swann & Co
Legend Merchant Group, Inc.
Lehman Brothers
Merrill Lynch
Morgan Keegan & Company, Inc.
Morgan Stanley
Natexis Bleichroeder Inc.
Needham & Company, LLC
Oppenheimer & Co.
Pacific Growth Equities, LLC
Piper Jaffray
Raymond James
RBC capital Markets
Sandler O'Neill Partners LP
SG Corporate & Investment
SG Cowen & Co.
Sterne, Agee & Leach, Inc.
Stifel Nicolaus
Susquehanna Financial Group, LLP
ThinkEquity Partners LLC
Thomas Weisel Partners LLC
UBS Investment Bank
UBS securities LLC
Wachovia Securities
Warburg Pincus Private equity VIII, L.P
Wedbush Morgan Securities
Wells Fargo
William Blair & Company