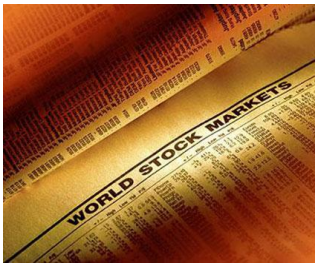


# Access to Capital Markets



## **Underwriters Involved with BDO Client Offerings**

A.G .Edwards  
Banc of America Securities LLC  
Blackmont Capital Inc  
Bear, Stearns & Co. Inc.  
BNP Paribas  
Brean Murray & co.  
Caylon securities  
CIBC World Markets  
Citigroup Global Markets  
Cowen and Company  
Credit Suisse First Boston  
D.A. Davidson & Co

*(continued on reverse side)*

## **What is the Service?**

BDO currently serves over 250 domestic publicly traded entities. We have assisted many of these entities not only with their ongoing SEC filings, but also with their public offerings. We have also helped these and many other clients with private placement. Current "Top 25" BDO SEC clients include:

- 99 Cent Only Stores
- Abovenet, Inc.
- Amerco (U-Haul)
- Amtrust Financial Services & Subs
- Children's Place Retail Stores, Inc.
- Dril-Quip, Inc.
- EZCORP, Inc.
- Forest Laboratories, Inc.
- GameStop Corp.
- Greenlight Capital RE, LTD.
- Healthcare Realty Trust Incorporated
- Hecla Mining Company
- Henry Schein, Inc.
- Iconix Brand Group, Inc.
- Interface, Inc.
- Jones Apparel Group, Inc.
- K-12, Inc.
- Legacy Reserves LP
- MasTec, Inc.
- Monster Worldwide, Inc.
- National Health Investors, Inc.
- National Presto Industries, Inc.
- Nuance Communications, Inc.
- Prospect Capital Corporation
- Sterling Financial Corporation /WA/

## **How you Benefit**

SEC-registered entities find that the sheer volume of the SEC's rules and its numerous unpublished administrative positions give rise to many complex issues and questions. BDO has committed substantial resources to help our clients find workable solutions to those complex problems and to ensure timely and proper filings.

Our National SEC Department, led by Wendy Hambleton, maintains a constructive working relationship with the SEC staff, closely monitoring changes in reporting requirements and keeping engagement personnel informed of changes. The department also devotes significant personal attention to client filings to ensure that clients receive the benefits of their extensive experience and knowledge.

From 2006 through today, BDO participated in 100 public and private offerings. Proceeds from these offerings ranged from \$14 million to \$838 million. Thirty-one of these offerings were IPOs of which the total proceeds were over \$4 billion. Each one was given the same meticulous attention.

*Deutsche Bank Securities*  
*Dowling & Partners Securities*  
*EarlyBirdCapital, Inc.*  
*Feltl and Company*  
*Ferris, Baker Watts*  
*Fig Partners*  
*First Albany Capital*  
*Friedman Billings Ramsey*  
*Goldman Sachs*  
*Gunn Allen Financial, Inc.*  
*HcFP/Brenner Securities LLC*  
*Jefferies & Company*  
*JMP Securities*  
*JP Morgan Chase*  
*Keefe, Bruyette & Woods*  
*Ladenburg Thalmann & Co. Inc.*  
*Leerink Swann & Co*  
*Legend Merchant Group, Inc.*  
*Lehman Brothers*  
*Merrill Lynch*  
*Morgan Keegan & Company, Inc.*  
*Morgan Stanley*  
*Natexis Bleichroeder Inc.*  
*Needham & Company, LLC*  
*Oppenheimer & Co.*  
*Pacific Growth Equities, LLC*  
*Piper Jaffray*  
*Raymond James*  
*RBC capital Markets*  
*Sandler O'Neill Partners LP*  
*SG Corporate & Investment*  
*SG Cowen & Co.*  
*Sterne, Agee & Leach, Inc.*  
*Stifel Nicolaus*  
*Susquehanna Financial Group, LLP*  
*ThinkEquity Partners LLC*  
*Thomas Weisel Partners LLC*  
*UBS Investment Bank*  
*UBS securities LLC*  
*Wachovia Securities*  
*Warburg Pincus Private equity VIII, L.P*  
*Wedbush Morgan Securities*  
*Wells Fargo*  
*William Blair & Company*