

Nonprofit Industry Practice

Urish Popeck can support the unique needs of nonprofit clients and help them fulfill their missions

www.urishpopeck.com



Services for Unique Needs

Urish Popeck's has experience with the unique accounting, tax, and advisory needs of nonprofit organizations, developing the significant capabilities and fluencies for the general business issues faced in the nonprofit industry. BDO and Urish Popeck have over 2,000 clients in the not-for-profit sector, offering hands-on experience and technical skills to serve the distinctive needs of our not-for-profit clients so they can achieve their missions.

What Services are Offered?

We understand the unique accounting, financial and consulting needs of the tax-exempt sector. We work in close cooperation with our clients, and we can consult with you regarding:

- Audit and tax reporting services
- A-133 compliance audits
- Outsourced financial services
- Forms 990-T, 990-PF and other tax forms
- Intermediate sanctions surveys/compensation surveys
- Governance issues
- Analysis of Unrelated Business Income Tax (UBIT) issues
- Enterprise-wide risk assessment
- Strategic planning and organizational development
- Structuring of complex multi-entity organizations
- Budget preparation and training
- Accounting and compliance manual development
- Program, contract and financial compliance reviews and reporting
- Compliance reviews of fundraising reporting and allocation procedures
- Preparation of exemption applications and change in status requests
- Mock tax audits and other tax compliance reviews

Leaders in the Industry

Our team has gained experience working in the nonprofit industry through many nonprofit service groups including:

- Advocacy groups
- Chambers of commerce and trade associations
- Colleges, universities and vocational schools
- For-profit subsidiaries
- Foundations
- Fraternal organizations and private clubs
- Government entities
- Healthcare organizations
- National and local public charities
- Professional societies
- Research organizations
- Religious organizations
- Unions

Our professionals are knowledgeable beyond consulting on accounting methods, financial reporting and taxes, including issues such as:

- Governance
- Cost Savings
- Unrelated business income tax matters
- Employee benefits
- Real estate
- Information technology systems
- Operational efficiencies
- Fraud
- Pensions
- Accounting software
- Grants management
- Budgeting

Specifically, our professionals have extensive experience in auditing compliance under numerous non-US governments as well as providing OMB Circular A-133 audit to organizations with federal funding in excess of \$5 million.