

# Insurance Industry Services

**Urish Popeck has the resources to support the insurance industry with business and technical knowledge to deliver a variety of quality services to insurance entities.**

[www.urishpopeck.com](http://www.urishpopeck.com)



## Service Overview

Urish Popeck can support insurance industry clients with a full spectrum of services including:

### Tax Compliance and Planning

- Property and casualty insurance companies
- Life insurance companies
- Consulting for captives, including domestic vs. foreign incorporations
- Maximizing loss reserve discounting techniques
- Mutual to stock conversions
- Net operating loss planning for insurance company acquisitions
- Net operating loss maximization for life/non-life insurance groups
- FAS 109/FIN 48/SSAP 10 tax provision assistance
- Maximizing small life insurance deduction
- Maximizing tax accounting methodologies for investment income, underwriting income, premiums earned, losses incurred and general expenses

### Accounting and Auditing

- Statutory and GAAP
- Assistance with regulatory examinations
- Accounting and reporting research matters (both statutory and GAAP)
- Initial public offerings and SEC reporting
- Internal audit, Sarbanes Oxley and Model Audit rule implementation

## Broad Industry Experience

Serving a growing number of insurance companies throughout the US, BDO's national Insurance Services practice has the highest concentration of insurance industry clients outside of the Big Four. BDO is the fifth largest auditor of insurance companies based on net premiums.

## Claims Services

Our experienced staff provides all lines adjusting services. Engagement experience includes property, casualty, business interruption/extra expense, crime and environmental.

## Consulting Talent

Our organization is experienced in the audits of property and casualty, title, life, and accident and health insurance companies. Additionally, partners and managers participate in many insurance industry professional associations, such as the Insurance Accounting and Systems Association (IASA) and the Society for Insurance Financial Managers (SIFM). We strive to keep our clients updated on the latest accounting, financial reporting and industry matters, and provide consulting services including:

- Actuarial services (including life, health and annuity products, managed care, and property and casualty)
- Product development and competitor analysis
- Predictive modeling, loss forecasting and corporate modeling
- Valuation and financial reporting
- Litigation assistance and expert witness testimony
- Due diligence assistance
- Mergers and acquisitions

## How You Will Benefit

We provide clients with an experienced network dedicated to serving the insurance industry. Our national practice consists of professionals who possess the business and technical knowledge to deliver a variety of quality services to insurance entities.

*For more information, please contact John Urish at 727-776-0294 or email [jurish@urishpopeck.com](mailto:jurish@urishpopeck.com)*